



PRE-RETIREMENT WEBINAR

You'll need to register first to access our webinar session. Amber River True Bearing will be presenting our financial planning and legal services presentations using Microsoft Teams we will also be joined by :

Following on from the webinar, which will be around 3 hours, you will receive a follow up email containing a feedback form. At this point you will have the opportunity to request an appointment with one of the advisers if you wish to do so.

Please complete the form below ensuring to provide a contact telephone number and email it back to:

Maria.dabipi@amberrivertb.com

Full name and Title

Estimated retirement date

Please indicate the years to your selected retirement

☐ < 2 years ☐ 2-5 years ☐ >5 years

Preferred Telephone No.

Preferred time to contact (am/pm)

Personal Email

Part of the service provided by Amber River True Bearing, through your employer, is helpful information as your retirement approaches. To do this we need your permission to keep in touch. Please tick here to allow us to do so.

You can opt out at any time.

YES

NO

If you decide not to proceed, your details will be deleted within 90 days.